



Meeting Notes

Medi-Cal 820/834 Workgroup

Date: Wednesday, February 15, 2006
Time: 10:00 – 10:30 a.m.
Call In # / ID: 1-877-915-0027, ID# 139455
Attendees: (16) Blue Cross, CalOptima, CCAH, DHS-OHC, DHS-MMCD, Health Net, Inland Empire, Kaiser, Kern Health Systems, Molina, Partnership HP, Santa Barbara Regional Health, Santa Clara Family Health, SCAN, SFDPH Family Health Mosaic, Western Dental

Purpose of the Workgroup:

To provide a framework of discussion for the Department of Health Services-Office of HIPAA Compliance and the Managed Care Health and Dental Plans to exchange information about the 834 and 820 transactions. This includes topics such as implementation strategies that were successful, data mapping that has been completed, and identification of issues that relate to the 834 and 820 transactions.

Agenda Item(s)	Time
<u>Roll Call & Review Minutes from last meeting</u>	5 minutes Amy
<u>834/820 Sub-Workgroup Status Update</u> If you wish to participate in the more technical Sub-WG, please email Amy McAllaster at amcallas@dhs.ca.gov to be added to the participant list and receive the meeting materials.	5 minutes Amy
<u>834 Non-COHS Project Status</u> <ul style="list-style-type: none"><input type="checkbox"/> Beta testing is in progress with approximately 12 HPs. If the HP is ready to test, we are ready to test with the HP. Please email to George GRettele@dhs.ca.gov and cc to Amy amcallas@dhs.ca.gov if you want to test but are currently not in the queue.<input type="checkbox"/> CDHS expects the Beta test and phased transition to the new formats to be completed by 2Q06. This timeline has been extended due to longer testing time frames needed for the HPs.<input type="checkbox"/> Some HPs have had to delay testing due to other priorities, but Beta testing continues to move along.	5 minutes Amy
<u>834 COHS Project Status</u> <ul style="list-style-type: none"><input type="checkbox"/> The COHS 834 solution is still in development. We do not expect a solution to be ready for test/roll-out prior to 2Q06 based on the planning and development timelines already in place.<input type="checkbox"/> CDHS has the draft mapping ready for review by the COHS (posted on the website). CDHS is looking for test partners to review and comment on this mapping, in addition to testing the 834 with us.<input type="checkbox"/> If a COHS HP is ready to test we can generate a test file for the 834. Please contact Amy (amcallas@dhs.ca.gov) if you are interested in testing with us.	5 minutes Amy



Meeting Notes

820 Project Status <ul style="list-style-type: none">❑ Beta testing is in progress with approximately 4 HPs. If the HP is ready to test, we are ready to test with the HP. Please email to George GRettele@dhs.ca.gov and cc to Amy amcallas@dhs.ca.gov if you want to test but are currently not in the queue.❑ CDHS expects the Beta test and roll out to all interested HPs to be completed by 2Q06. This timeline has been extended due to increased testing time needed by the HPs.	5 minutes Amy
Open Discussion <ol style="list-style-type: none">1. Question regarding March 06 implementation of Medicare Part D. Amy will send contact information to the HPs for this project. This project is being handled by another area in CDHS and we do not have all of the current information for the HPs with regards to the release dates, etc.2. Question regarding the mapping of the alien and ethnicity codes in the 834 tx. The values in FAME are not being cross walked to the values in the code list for the 834 tx. This was by request of the HPs during development. Instead the FAME values are being mapped to the HD04 segment. The exact mapping can be found in the FAME to 834 mapping document on the website. The values in HD04 are not being changed from the original value in FAME. This mapping has passed the validation and is compliant.3. Clarification on the 834+Supplemental. The 834+Supplemental come in a single zip file. The 834 carries the current month's information, the Supplemental carries the history. The 834+Supplemental is sent daily and monthly, same as FAME. Eventually, the 834+Supplemental will replace the current automated process FAME. A date has NOT been determined as to when this will happen. Sufficient time will be allowed to transition HPs from dependency on FAME before this file is discontinued.4. Clarification on the 820. The 820 carries summary capitation payment data for the HP. The 820 is sent monthly. The 820 is not replacing any automated process. This is a completely new automated process. For a HP to begin receiving the 820, they first need to test with us.5. Question on updated Aid Codes Chart. Scott Richmond from MMCD is working on an updated chart, once this is available, he will email to Amy and she will post to the web.6. Regarding the website. Amy will email the group when changes are made to documents that are currently posted on the website, when docs are added, and also a reminder that the Agenda is available for the next WG meeting. If there are docs that are not found on the website that HPs need, please contact Amy and she will either find them and post them, or find someone who can provide the information being requested.	5 minutes All
Review Action Items <p>Moved 'Closed Action Items' to a different document, which will be added to when items are closed from this meeting, and sent for reference with Agendas & Notes emails.</p>	5 minutes Amy
Next Meeting: Monday, March 20, 2006; 10-10:30am. Reminder to be sent out before the meeting. Meeting Agenda will be posted online. http://hipaa.dhs.ca.gov/834.htm Dial In for next meeting 1-877-915-0027, ID# 139455.	

Meeting Notes

Action Items:

Item	Responsibility	Due Date	Closed Date
1. Plans to send their interest regarding Beta test for 834 and 820 to Amy via email. amcallas@dhs.ca.gov	Health Plans	05/06/05; ongoing	
2. Provide information to Plans about how to access and/or obtain IDs for the Medi-Cal website.	George Rettele	03/31/06	
3. Send meeting notes to WG from 11/14 mtg	Amy McAllaster	11/18/05	Sent 11/15
4. Send Medicare Part D contact person information to WG.	Amy McAllaster	02/15/06	
5. If a caller is not on the distribution list for this WG, please email Amy so she can add you. Otherwise, you will miss out on valuable updates and notices in between meetings.	Health Plans	03/15/06	
6. Update Aid Code chart and send to Amy to post to the internet site.	Scott Richmond	03/20/06	
7. Post 3/20 Agenda and 2/15 Notes to website.	Amy McAllaster	02/22/06	